

## MARKET-LINKED DEBENTURE VALUATION

Issuer: ECL Finance Limited

Security Details:

Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 27 <sup>th</sup> Dec 2021	Valuation as on 03 <sup>rd</sup> Jan 2022	Latest conservative rating
C7C502A	INE804I07ZU2	NSE GSECBM Clean Price Index	31-Mar-15	29-Mar-22	Rs. 1,00,000	154.87	155.09	CARE PP-MLD A+
G6H601A	INE804I073E1	CNX Nifty Index	22-Aug-16	17-Jan-23	Rs. 1,00,000	176.71	177.17	CARE PP-MLD A+
K7L602E	INE804I076N5	CNX Nifty Index	02-Dec-16	03-Jan-22	Rs. 1,00,000	148.78	149.01	CARE PP-MLD A+
L2G701A	INE804I08775	CNX Nifty Index	22-Jun-17	03-Jul-23	Rs. 1,00,000	160.06	165.05	CARE PP-MLD A+
L2G701B	INE804I08783	CNX Nifty Index	22-Jun-17	03-Jul-23	Rs. 1,00,000	165.98	170.17	CARE PP-MLD A+
D3F701A	INE804I08817	CNX Nifty Index	30-Jun-17	30-Jun-23	Rs. 1,00,000	148.69	149.74	CARE PP-MLD A+
L2H701A	INE804I08791	CNX Nifty Index	29-Jun-17	10-Jul-23	Rs. 1,00,000	160.36	165.41	CARE PP-MLD A+
L2H701D	INE804I08809	CNX Nifty Index	29-Jun-17	10-Jul-23	Rs. 1,00,000	166.25	170.50	CARE PP-MLD A+
A3A701A	INE804I08825	CNX Nifty Index	11-Aug-17	18-Aug-23	Rs. 1,00,000	157.22	161.46	CARE PP-MLD A+
A3A701A-01	INE804I08825	CNX Nifty Index	11-Aug-17	18-Aug-23	Rs. 1,00,000	157.22	161.46	CARE PP-MLD A+
D3F701A-01	INE804I08817	CNX Nifty Index	04-Aug-17	30-Jun-23	Rs. 1,00,000	148.69	149.74	CARE PP-MLD A+
D3F701A-02	INE804I08817	CNX Nifty Index	18-Aug-17	30-Jun-23	Rs. 1,00,000	148.69	149.74	CARE PP-MLD A+
A3A701A-02	INE804I08825	CNX Nifty Index	24-Oct-17	18-Aug-23	Rs. 1,00,000	157.22	161.46	CARE PP-MLD A+
A3A701A-03	INE804I08825	CNX Nifty Index	06-Nov-17	18-Aug-23	Rs. 1,00,000	157.22	161.46	CARE PP-MLD A+
D3F701A-03	INE804I08817	CNX Nifty Index	21-Nov-17	30-Jun-23	Rs. 1,00,000	148.69	149.74	CARE PP-MLD A+
H1I804A	INE804I072Z8	CNX Nifty Index	03-Sep-18	03-Jan-22	Rs. 1,00,000	134.55	134.75	CARE PP-MLD A+
H1I804A01	INE804I072Z8	CNX Nifty Index	07-Sep-18	03-Jan-22	Rs. 1,00,000	134.55	134.75	CARE PP-MLD A+
H1G901A	INE804IA7055	CNX Nifty Index	30-Apr-19	02-Mar-22	Rs. 1,00,000	136.32	136.54	CARE PP-MLD A+
H1G901A01	INE804IA7055	CNX Nifty Index	09-May-19	02-Mar-22	Rs. 1,00,000	136.32	136.54	CARE PP-MLD A+
H1G901A02	INE804IA7055	CNX Nifty Index	22-May-19	02-Mar-22	Rs. 1,00,000	136.32	136.54	CARE PP-MLD A+
H1G901A03	INE804IA7055	CNX Nifty Index	24-May-19	02-Mar-22	Rs. 1,00,000	136.32	136.54	CARE PP-MLD A+
H1G901A05	INE804IA7055	CNX Nifty Index	20-Jun-19	02-Mar-22	Rs. 1,00,000	136.32	136.54	CARE PP-MLD A+
H1G901A07	INE804IA7055	CNX Nifty Index	02-Jan-20	02-Mar-22	Rs. 1,00,000	136.32	136.54	CARE PP-MLD A+

\*Issue Date is Deemed Date of Allotment\*\*Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure

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## **DISCLAIMER**

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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### **Published by**

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